

Bank of Cyprus Holdings



ATHEX Listing and LSE Delisting

Frequently Asked Questions (FAQs)

19 August 2024

This document contains brief responses to some frequently asked questions in connection with the proposed listing of the ordinary shares (ISIN: IE00BD5B1Y92) (“**Ordinary Shares**”) of Bank of Cyprus Holdings Public Limited Company (the “**Company**” or “**BOCH**”) on the Main Market of the Regulated Securities Market of the Athens Stock Exchange (“**ATHEX**”) (the “**Listing**”) and the proposed delisting of the Ordinary Shares from the Official List of the London Stock Exchange (“**LSE**”) (the “**Delisting**”).

These FAQs contain important information for BOCH shareholders in relation to how their Ordinary Shares will be held, and how it is expected that trades in their Ordinary Shares will be settled, following implementation of the Listing and Delisting and any actions they need to take.

Trading of the Ordinary Shares on ATHEX is expected to commence at 10:15 a.m. (Greek time) on 23 September 2024 (the “**Effective Time**”). Trading of the Ordinary Shares on the LSE is expected to be suspended with effect from 4:30 p.m. (London time) on 18 September 2024 with the Delisting expected to become effective at 8:00 a.m. (London time) on 19 September 2024. The expected timetable of principal events for the implementation of the Listing and the Delisting is set out in Section 6 of these FAQs.

Further information in relation to the Listing is available in the shareholder circular published by the Company in connection with the Listing dated 19 August 2024 (the “**EGM Circular**”).

SECTION 1: GENERAL

1. What will occur on completion of the Listing and Delisting?

Following the Listing:

- **Country of incorporation:** BOCH will remain an Irish incorporated public limited company;
- **Headquarters:** BOCH will continue to be headquartered at its current base in Nicosia, Cyprus; and
- **Tax domicile:** BOCH will remain resident in Cyprus for tax purposes.

From the effectiveness of the Listing and the Delisting, (i) the Ordinary Shares will be listed for trading on ATHEX, (ii) the Ordinary Shares will continue to be listed and admitted to trading on the Main Market of the Regulated Market of the Cyprus Stock Exchange (“**CSE**”) and (iii) BOCH’s listing on the LSE will be cancelled.

Upon the Listing and Delisting becoming effective:

- (a) shareholders will remain entitled to hold Ordinary Shares indirectly through the securities settlement system operated by Euroclear Bank SA/NV (“**Euroclear Bank**” and the “**Euroclear System**”) and, at their option, through CREST Depository Interests (“**CDIs**”) issued in CREST. In addition, shareholders will also be entitled to hold their Ordinary Shares through the securities depository for ATHEX operated by the Hellenic Central Securities Depository (“**ATHEXCSD**”), which will participate as an investor central securities depository or “investor CSD” within the Euroclear System. Please see Section 2 (*Trading Shares on the CSE and ATHEX*) and Section 3 (*Information for CDI Holders*) of this document for further details;
- (b) shareholders will remain entitled to hold Ordinary Shares indirectly through depository interests that represent Ordinary Shares which are issued and

administered by Link Market Services Trustees Limited (the “**Depository**”) (the “**DIs**”) and Ordinary Shares traded on the CSE will continue to be settled through DIs. Please see Section 2 (*Trading Shares on the CSE and ATHEX*) and Section 4 (*Information for DI Holders*) of this document for further details; and

- (c) shareholders holding their Ordinary Shares directly on the BOCH register of members (the “**Register of Members**”) will hold their shares in dematerialised form with effect from the Listing and will need to take steps to hold their shares indirectly in order to trade their Ordinary Shares. Please see Section 2 (*Trading Shares on the CSE and ATHEX*) and Section 5 (*Information for Direct Holders*) of this document for further details.

2. Why is BOCH listing the Ordinary Shares on ATHEX?

The Board believes that the Listing has the potential to yield a number of long-term strategic and capital markets benefits for the Company and shareholders as a whole. In particular, the Board believes that the Listing has the potential to support continued liquidity in the Ordinary Shares and will create an opportunity for the Company to receive greater market visibility from a potentially broader investor base by operating in a market complementary to the Company. Trading in the more focussed ecosystem of ATHEX, potential index inclusion and the increased potential for peer comparison, have the potential to attract long-term institutional holders already invested in ATHEX-listed companies to the Company.

3. What are the reasons for the cancellation of the listing of the Ordinary Shares on the LSE?

Following implementation of the Listing, the Ordinary Shares will be listed on both the CSE and ATHEX. Following a comprehensive review, the Board believes that the added cost and complexity of being listed on the LSE would not offer commensurate benefits to shareholders. As outlined above, the Board believes that the Listing has the potential to support continued liquidity in the Ordinary Shares and will create an opportunity for the Company to receive greater market visibility. Listing on three trading venues could negatively impact liquidity in the Ordinary Shares.

4. What are the implications of the Listing and Delisting on the Company’s existing listing on the CSE?

The Company’s existing listing on the CSE will not be impacted by the Listing or Delisting.

5. Can I trade my Ordinary Shares between the publication date of these FAQs and the Effective Time?

Yes. Ordinary Shares will continue to trade as normal on the CSE throughout this period (i.e. from the 19 August 2024 to 23 September 2024).

The last day of trading of Ordinary Shares on the LSE is expected to be Wednesday, 18 September 2024, with trading suspended from 4:30 p.m. (London time) on that day to allow for the settlement of pending trades prior to the commencement of trading on ATHEX, which is expected to take place on 23 September 2024.

6. **Following the Listing and Delisting, can my Ordinary Shares be traded on both the CSE and ATHEX?**

Yes, the Ordinary Shares will be listed on both the CSE and ATHEX and shareholders will be entitled to trade their Ordinary Shares on either exchange, provided their interests in Ordinary Shares are held in the applicable settlement system.

Following the Listing, shareholders who wish to trade their Ordinary Shares on ATHEX will need to take steps to have their interests in Ordinary Shares held via the ATHEXCSD. Please see Section 2 (*Trading Shares on the CSE and ATHEX*) of this document for further details.

Shareholders who wish to trade their Ordinary Shares on the CSE will need to take steps to have their interests in Ordinary Shares held through DIs. Please see Section 4 (*Information for DI Holders*) of this document for further details.

7. **How will the Listing and Delisting affect the stock exchange ticker symbol of the Ordinary Shares?**

The Ordinary Shares are expected to continue to be listed on the CSE under the symbol "BOCH/TPKH".

Once the Listing becomes effective, the Ordinary Shares are expected to start trading on ATHEX under the symbol "BOCHGR".

The Ordinary Shares will no longer be listed on the LSE as a result of the Delisting.

8. **Will the current International Securities Identification Number (ISIN) for the Ordinary Shares change?**

No, the ISIN (i.e. the 12-digit code that uniquely identifies the Ordinary Shares) will remain as IE00BD5B1Y92.

9. **Will the number of Ordinary Shares I hold change as a result of the Listing or Delisting?**

The number of Ordinary Shares held (directly or indirectly) following the Effective Time will remain unchanged, meaning if you held 100 Ordinary Shares (directly or indirectly) at close of business on the day prior to the completion of the Listing, you will hold 100 Ordinary Shares (directly or indirectly) immediately after the completion of the Listing.

10. **Will the voting/proxy process change for future general meetings?**

The Ordinary Shares will carry the same entitlement to voting rights as they did immediately prior to the Effective Time, however, the manner in which shareholders will be entitled to exercise their voting rights will depend on the internal procedures of the settlement system in which the Ordinary Shares are held. Detailed instructions on voting will be included within your general meeting materials.

11. **When will trading on the LSE cease for Ordinary Shares?**

Trading of Ordinary Shares on the LSE will be possible until 4:30 p.m. (London time) on Wednesday, 18 September 2024 at which point trading will be suspended. After this cut-off time, it will no longer be possible for shareholders to trade Ordinary Shares on the LSE. The Delisting is expected to become effective at 8:00 a.m. (London time) on 19 September 2024.

Transactions in Ordinary Shares from trades executed on the LSE prior to the suspension of trading will continue to settle in CREST following the Delisting. After the Delisting, shareholders will continue to be entitled to hold their Ordinary Shares through CREST, but will not be able to trade those Ordinary Shares on the LSE.

12. **Which resolutions will be proposed for approval at the EGM?**

The Board has convened an extraordinary general meeting to be held on Friday, 13 September 2024 (“**EGM**”) to propose a resolution to shareholders to consider and, if thought fit, approve the Listing.

The effectiveness of the Listing is subject to, and conditional upon, approval by the ATHEX Listing Committee and the requisite majority of shareholders approving the resolution to approve the Listing at the EGM (“**Resolution 1**”). If Resolution 1 is not approved, the Listing will not become effective. Resolution 1 is an ordinary resolution, requiring the approval of greater than 50% of the votes cast by shareholders either in person or by proxy at the EGM. The Board does not intend to pursue the Delisting if Resolution 1 is not approved.

In addition, the Board is proposing a second resolution to shareholders at the EGM to consider and, if thought fit, approve the adoption of amended Articles of Association with effect from the conclusion of the EGM in connection with the Listing (“**Resolution 2**”). Resolution 2 is a special resolution and requires the approval of at least 75% of the votes cast by shareholders either in person or by proxy at the EGM in order to be approved. If Resolution 2 is not approved by the requisite majority of shareholders at the EGM, the Listing may not proceed.

13. **Will the holding company remain the same after the Listing and Delisting?**

Yes. Bank of Cyprus Holdings Public Limited Company, a public limited company incorporated in Ireland, will remain the holding company whose Ordinary Shares will be listed on the CSE and ATHEX. Due to regulatory and technical complexity, it is most efficient for the existing holding company to remain in place.

14. **Will there be any changes to the corporate or governance structure of BOCH in connection with the proposed Listing and Delisting?**

As a public limited company incorporated in Ireland, the Company is currently generally subject to the provisions of the Irish Companies Act 2014 (as amended) (the “**Companies Act**”) as well as related provisions of Irish corporate law and the Company’s Constitution. In addition, because the Ordinary Shares are listed and admitted to trading on the main market of the regulated market of the CSE and the international commercial companies secondary listing category of the Official List of the LSE and on the main market for listed securities operated by the LSE, the Company is subject to the provisions of the listing rules of the CSE (the “**CSE Listing Rules**”) as well as the FCA listing rules applicable to companies with an international commercial companies secondary listing (the “**UK Listing Rules**”). In addition, the Company is currently subject to EU legislation applicable to companies with a listing of equity securities on an EU regulated market, including the EU Market Abuse Regulation (EU 596/2014) (“**EU MAR**”) and EU Transparency Directive (2004/109/EC) (“**EU Transparency**”) as well as equivalent provisions of UK law, including EU MAR as it forms part of retained EU law in the UK from time to time, including, where relevant, pursuant to the UK’s European Union (Withdrawal) Act 2018 (“**UK MAR**”) and the FCA Disclosure and Transparency Rules (the “**DTRs**”).

Following the Listing and Delisting, the Company will remain subject to the provisions of the Companies Act as well as the CSE Listing Rules, EU MAR and EU Transparency, the guidance of the European Banking Authority as well as applicable provisions of the Corporate Governance Code of the CSE and the Central Bank of Cyprus Governance Directive but will cease to be subject to the UK Listing Rules as well as applicable provisions of UK MAR and the DTRs. In addition, as a result of the Listing, the Company will become subject to the provisions of the Athens Exchange Rulebook, as amended from time to time (the “**ATHEX Rulebook**”) which apply to foreign issuers.

Notwithstanding the Company’s international commercial companies secondary listing on the LSE, the Company currently “*complies or explains*” with the UK Corporate Governance Code (as amended) (the “**UK Corporate Governance Code**”) on a voluntary basis. Following the Listing and Delisting, the Board expects to continue to voluntarily “*comply or explain*” with the UK Corporate Governance Code on a transitional basis.

Further information in relation to changes to the corporate or governance structure of BOCH are available in Part 3 of the EGM Circular.

SECTION 2: TRADING SHARES ON THE CSE AND ATHEX

1. How are Ordinary Shares currently traded and settled?

Currently, shareholders are entitled to hold interests in Ordinary Shares either (a) directly on the Register of Members or (b) indirectly through either (i) the Euroclear System and, at their option, through CDIs issued in CREST, or (ii) DIs issued by the Depository.

Shareholders holding their interests in Ordinary Shares indirectly through the Euroclear System in the form of CDIs can currently trade their Ordinary Shares on the LSE. Where shareholders hold interests in Ordinary Shares through the Euroclear System and/or through CDIs, legal title to the underlying Ordinary Shares is held by Euroclear Nominees Limited as nominee for Euroclear Bank, operating as an issuer central securities depository (“**CSD**”). Trades in the Ordinary Shares on the LSE are currently settled in CREST without any change occurring to the legal title to the Ordinary Shares as recorded on the Register of Members.

Shareholders holding their interests in Ordinary Shares indirectly through DIs (“**DI Holders**”) can currently trade their Ordinary Shares on the CSE. Trades in Ordinary Shares on the CSE are settled on a dematerialised basis through the securities settlement system operated by the Cyprus Central Securities Depository and the Central Registry of the CSE (the “**CDCR**”).

Shareholders holding their Ordinary Shares directly on the Register of Members need to take steps to hold their shares indirectly through the Euroclear System in the form of CDIs issued in CREST or as DIs issued by the Depository (as applicable) in order to trade those shares on the LSE or CSE respectively.

2. How will Ordinary Shares be traded and settled following the Listing and Delisting:

Following the Listing and Delisting, Euroclear Bank will remain the issuer central securities depository or “*issuer CSD*” for the Company and shareholders will remain entitled to hold their Ordinary Shares either (a) directly on the Register of Members, or

(b) indirectly either (i) through the Euroclear System or (ii) in the form of DIs issued by the Depositary.

Shareholders may continue trading any of their Ordinary Shares that are held through DIs on the CSE in the same way as before the Listing and Delisting and without the need to take any further action.

Shareholders wishing to trade any of their Ordinary Shares (other than shares already held through DIs) on the CSE, following the Listing and Delisting, will need to take steps to hold their Ordinary Shares as DIs which are eligible for settlement in the CDCR. Further information on trading and settlement of Ordinary Shares on the CSE following the Listing and Delisting is set out in *Section 4 – Information for DI Holders* below.

Similarly, in order for shareholders to trade their Ordinary Shares on ATHEX following the Listing, they will need to take steps to hold their Ordinary Shares via the ATHEXCSD, which will participate as an investor CSD within the Euroclear System through a CSD links service offered by SIX SIS. Further information on trading and settlement of Ordinary Shares on ATHEX following the Listing and Delisting is set out in *Section 2.3 – How can I trade my Ordinary Shares on ATHEX following the Listing and Delisting?* below.

Following the Listing and Delisting, shareholders will also be able to continue to hold their Ordinary Shares indirectly through the Euroclear System through CDIs issued in CREST in the same manner as they currently do. However, following the Delisting, it will no longer be possible for shareholders to trade their Ordinary Shares on the LSE. Shareholders holding their Ordinary Shares as CDIs who wish to trade their Ordinary Shares on the CSE or ATHEX following the Listing and Delisting will need to take steps to hold their Ordinary Shares as DIs issued by the Depositary or via the ATHEXCSD (as applicable). Further information on holding Ordinary Shares indirectly through the Euroclear System as CDIs issued in CREST following the Listing and Delisting is set out in *Section 3 – Information for CDI Holders* below.

The information contained in this Section 2.2 is based on the Company's current understanding and expectations. If there are any material changes to the procedures outlined, additional information will be made available on the Company's website, or if considered appropriate, by regulatory information service announcement.

3. **How can I trade my Ordinary Shares on ATHEX following the Listing and Delisting?**

Shareholders who wish to trade their Ordinary Shares on ATHEX following the Listing will need to take steps to hold their Ordinary Shares via the ATHEXCSD. In order to hold their Ordinary Shares through the ATHEXCSD, shareholders will need to establish a relationship with one or more ATHEX members or custodian banks as authorised operators ("**ATHEXCSD Participants**") to operate and maintain a shares and securities account within the ATHEXCSD DSS (an "**ATHEXCSD DSS Account**").

Shareholders who wish to open an ATHEXCSD DSS Account should appoint one or more ATHEXCSD Participants to open and maintain ATHEXCSD DSS Accounts on their behalf. All Ordinary Shares held through the ATHEXCSD DSS in book-entry form are recorded in the ATHEXCSD DSS and all relevant transfers settled through the ATHEXCSD DSS are monitored through the relevant ATHEXCSD DSS Accounts. ATHEXCSD, as the administrator of the ATHEXCSD DSS, will (directly or indirectly) maintain a position of Ordinary Shares in a securities account with SIX SIS which

corresponds to the aggregate number of Ordinary Shares held through the ATHEXCSD DSS in book-entry form.

Shareholders holding their Ordinary Shares via the ATHEXCSD in book-entry form should be aware that the process of converting Ordinary Shares to the ATHEXCSD to be held in book-entry form may take some time. As a result, shareholders who wish to trade their Ordinary Shares on ATHEX are strongly encouraged to establish a relationship with an eligible ATHEXCSD Participant to operate and maintain an ATHEXCSD DSS Account on their behalf in good time prior to effecting any trades on ATHEX. Shareholders will be entitled to direct the transfer of their Ordinary Shares into the ATHEXCSD to be held on their behalf through an ATHEX CSD Participant from the following business day after the ATHEX Listing Committee approves the Listing (i.e. 18 September 2024). Shareholders are encouraged to contact their investment manager, custodian, financial adviser or other financial intermediary as soon as possible in order to determine what steps they will need to complete in order to establish an ATHEXCSD DSS Account operated on their behalf by an ATHEXCSD Participant.

4. **How can I trade my Ordinary Shares on the CSE following the Listing and Delisting?**

Implementation of the Listing and Delisting is not expected to impact the current procedures for the trading and settlement of Ordinary Shares on the CSE. As a result, shareholders may continue trading any of their Ordinary Shares that are held through DIs on the CSE in the same way as before the Listing and Delisting and without the need to take any further action.

Shareholders who wish to trade their Ordinary Shares (other than Ordinary Shares already held through DIs) on the CSE following the Listing and Delisting will need to take steps to hold their Ordinary Shares as DIs which are eligible for settlement in the dematerialised securities system on the CSE (the “**Cyprus DSS**”).

Shareholders who wish to hold their Ordinary Shares as DIs will be required to follow the procedures specified by the Depository, including completing a Depository Interest request form and sending such form to their authorised operator on the CSE (“**CSE Operators**”) or the Depository. This form, and further information on the process for holding Ordinary Shares as DIs, can be obtained from the Depository by emailing EBProcessing@linkgroup.co.uk.

Shareholders should be aware that the process of converting Ordinary Shares into DIs may take some time. As a result, shareholders who do not currently hold their Ordinary Shares as DIs and who wish to trade their Ordinary Shares on the CSE following the Listing and Delisting are strongly encouraged to establish investor share code and securities accounts with the CSE (“**CSE ISCS Accounts**”) within the Cyprus DSS and appoint one or more CSE Operators to operate and maintain those accounts on their behalf in good time prior to attempting to trade.

SECTION 3: INFORMATION FOR CDI HOLDERS

1. **I currently hold Ordinary Shares in the form of CDIs issued in CREST (a “CDI Holder”). How will I hold my shares after the Listing?**

Implementation of the Listing and Delisting will have no impact on existing CDIs. As a result, all Ordinary Shares held through CDIs immediately prior to the Listing and Delisting will continue to be held through CDIs immediately following implementation of the Listing and Delisting.

Following the Listing and Delisting, CDI Holders will continue to be entitled to hold their Ordinary Shares as CDIs issued in CREST in the same manner as they currently do. It is expected that CDI Holders will continue to be entitled to direct the exercise of rights relating to their Ordinary Shares in substantially the same manner as is currently the case.

2. As a CDI Holder, will I be able to trade my Ordinary Shares on the LSE following the Delisting?

Following the Delisting, it will no longer be possible for any shareholders, including CDI Holders, to trade their Ordinary Shares on the LSE.

CDI Holders who wish to trade their Ordinary Shares on the CSE or ATHEX following the Listing and Delisting will need to take steps to hold their Ordinary Shares as DIs issued by the Depositary or via the ATHEXCSD (as applicable) as set out below.

3. As a CDI Holder, how can I trade my Ordinary Shares on ATHEX following the Listing and Delisting?

CDI Holders who wish to trade their Ordinary Shares on ATHEX following the Listing and Delisting will need to take the steps outlined in *Section 2.3 – How can I trade my Ordinary Shares on ATHEX following the Listing and Delisting?* above, in order to hold their Ordinary Shares via the ATHEXCSD DSS.

4. As a CDI Holder, how can I trade my Ordinary Shares on the CSE following the Listing and Delisting?

CDI Holders who wish to trade their Ordinary Shares on the CSE following the Listing and Delisting will need to take the steps outlined in *Section 2.4 – How can I trade my Ordinary Shares on the CSE following the Listing and Delisting?* above, in order to hold their Ordinary Shares as DIs which are eligible for settlement in the Cyprus DSS.

SECTION 4: INFORMATION FOR DI HOLDERS

1. How are Ordinary Shares through DIs currently traded and settled on the CSE?

Trades in Ordinary Shares on the CSE are settled through Cyprus DSS on a dematerialised basis. As Ordinary Shares cannot be held on a dematerialised basis in the Cyprus DSS, the Company has established a depositary arrangement which enables BOCH shareholders who wish to trade Ordinary Shares on the CSE to receive DIs representing Ordinary Shares. Each DI represents an entitlement to one Ordinary Share. The Depositary provides services to holders of DIs, including the issue of DIs to holders of CSE ISCS Accounts, on an uncertificated basis into the Cyprus DSS and to effect transactions relating to the DIs and the Ordinary Shares to which they relate on behalf of holders of CSE ISCS Accounts directly and/or through the Depositary. Under these arrangements, Ordinary Shares represented by DIs are issued to the Depositary, rather than to BOCH shareholders directly and legal title to such Ordinary Shares is held by the Depositary on behalf of the shareholder.

2. I currently hold Ordinary Shares through DIs, on the CSE. How will I hold my shares after the Listing?

Implementation of the Listing and Delisting will have no impact on existing DIs. As a result, all Ordinary Shares held through DIs immediately prior to the Listing and Delisting will continue to be held through DIs immediately following implementation of the Listing and Delisting.

Following the Listing and Delisting, DI Holders will continue to be entitled to hold their Ordinary Shares as DIs in the same manner as they currently do. It is expected that DI Holders will continue to be entitled to exercise the rights relating to their Ordinary Shares in the same manner as is currently the case.

3. **As a DI Holder, how can I trade my shares on the CSE following the Listing and Delisting?**

DI Holders may continue trading any of their Ordinary Shares that are held through DIs on the CSE in the same way as before the Listing and Delisting and without the need to take any further action.

4. **As a DI Holder, how can I trade my shares on ATHEX following the Listing and Delisting?**

DI Holders who wish to trade their Ordinary Shares on ATHEX following the Listing will need to take the steps outlined in *Section 2.3 – How can I trade my Ordinary Shares on ATHEX following the Listing and Delisting?* above, in order to hold their Ordinary Shares via the ATHEXCSD DSS.

SECTION 5: INFORMATION FOR DIRECT HOLDERS

1. **I currently hold Ordinary Shares directly on the Register of Members (a “Direct Holder”). How will I hold my shares after the Listing?**

Following the Listing and Delisting, shareholders will continue to be entitled to hold their Ordinary Shares directly on the Register of Members on ATHEX or the CSE. Subject to and conditional upon the passing of Resolution 2, Direct Holders’ Ordinary Shares will be held in dematerialised form with effect from immediately prior to the Listing.

2. **As a Direct Holder, how can I trade my shares on ATHEX following the Listing and Delisting?**

Direct Holders who wish to trade their Ordinary Shares on ATHEX following the Listing and Delisting will need to take the steps outlined in *Section 2.3 – How can I trade my Ordinary Shares on ATHEX following the Listing and Delisting?* above, in order to hold their Ordinary Shares via the ATHEXCSD DSS.

3. **As a Direct Holder, how can I trade my shares on the CSE following the Listing and Delisting?**

Direct Holders who wish to trade their Ordinary Shares on the CSE following the Listing and Delisting will need to take the steps outlined in *Section 2.4 – How can I trade my Ordinary Shares on the CSE following the Listing and Delisting?* above, in order to hold their Ordinary Shares as DIs which are eligible for settlement in the Cyprus DSS.

SECTION 6: EXPECTED TIMETABLE OF PRINCIPAL EVENTS

The expected timetable of principal events during for the implementation of the Listing and Delisting is as follows:

EVENT	TIME AND/OR DATE
Publication of the EGM Circular	19 August 2024
Voting Record Time for the EGM	9:00 p.m. (Cyprus time) / 7:00 p.m. (Irish time) on 9 September 2024
Latest Time and Date for receipt of Forms of Proxy from Shareholders for the EGM ²	No later than 11:00 a.m. (Cyprus time) / 9:00 a.m. (Irish time) on 11 September 2024
Extraordinary General Meeting	11:00 a.m. (Cyprus time) / 9:00 a.m. (Irish time) on 13 September 2024
Approval of Listing by the ATHEX Listing Committee	17 September 2024
Expected Date when Shareholders can direct the transfer of Ordinary Shares into the ATHEXCSD	10:15 a.m. (Cyprus time) / 10:15 a.m. (Greek time) / 8:15 a.m. (Irish time) on 18 September 2024
Expected Date when Ordinary Shares will cease trading on the LSE	6.30 p.m. (Cyprus time) / 4:30 p.m. (London time) on 18 September 2024
Cancellation of the listing of Ordinary Shares on the LSE	10:00 a.m. (Cyprus time) / 8:00 a.m. (London time) on 19 September 2024
Commencement of trading in Ordinary Shares on ATHEX (the “ Effective Date ”)	10:15 a.m. (Cyprus time) / 10:15 a.m. (Greek time) / 8:15 a.m. (Irish time) on 23 September 2024

Notes:

1. These dates are given on the basis of the Board’s current expectations and are subject to change depending on the Effective Date. If any of the above times and/or dates change, the revised times and/or dates will be notified to Shareholders by announcement through a regulatory information service of the Official List of the LSE and/or the CSE.
2. Further information is available in the EGM Circular.